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School of Management and Business Studies
Department of Management
Odd Semester Examination - January 2024
Integrated MBA-IX Semester
Subject Code: MBA(I)-GE-FM-02 & Subject Name: Security Analysis & Portfolio Management

Duration: 3 Hour

Max. Marks - 75

(15 x 5 = 75)

Note: Attempt any Five Questions, All questions carry equal marks

- Q1a: What are bonds? [5]
Q1b: What risks are associated with bond investments? [10]
- Q2a: What is meant by the 'Duration' of a bond? Highlight the usefulness of this measure [7]
Q2b: What is meant by 'Convexity' of a bond? Elaborate on the usefulness of convexity as a measure in bond analysis. [8]
- Q3: List the main principles or tenets of technical analysis. [15]
- Q4a: Draw and explain any bullish Reversal chart pattern and any Bearish Reversal Chart Pattern. [10]
Q4b: Explain how to read a candlestick. [5]
- Q5a: Differentiate between Stocks and bonds. [5]
Q5b: Differentiate between Primary market and secondary market. [5]
Q5c: What is Index Investing? [5]
- Q6: Explain the Portfolio Management Process in detail. [15]
- Q7: How would you pick undervalued stocks from a universe of stocks based on fundamental analysis? Explain. [15]
- Q8a: What is portfolio risk? [5]
Q8b: What are efficient portfolios? Explain [5]
Q8c: What is the pairwise correlation between stocks of a portfolio? How does it matter in portfolio management? [5]
